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National Meeting San Diego

Summer in San Diego – a beautiful time of year to get together for the NSAC’s Tax and Accounting Conference for Cooperatives. The Omni Hotel was the backdrop for a weekend of memorable speakers, CPE and fellowship.

This year's diverse speakers gave meeting attendees the chance to hear messages both informational and inspirational. Byrd Baggett’s message really inspired, and Bob Arno’s presentation about profiling really opened my eyes to the hidden signs people give through their actions and how to use that information to stay safe.

The educational offerings this year were top notch, targeted to the interests of cooperatives, providing timely information to help us stay current with issues affecting cooperatives. From accounting updates to technology to fraud and identity theft, attendees came away armed with the information needed to move forward personally and professionally.

Of course, no TACC would be complete without opportunities to network and share best practices with other members of the cooperative community. A highlight for me was a boat tour of the Bay. Others enjoyed the group trip to the world famous San Diego Zoo.

I’m already looking forward to attending next year's meeting in Denver. Hope to see you all there!

Katrina Lawrence
Please visit [www.nsacoop.org](http://www.nsacoop.org) and explore the many resources available to every member of NSAC.

Encourage your co-workers and peers to join our chapter. An application is enclosed within this newsletter and is available on the homepage of [www.nsacoop.org](http://www.nsacoop.org).

**Articles of Interest!**

Members:

If you should run into anything that you think might be of interest to our Members PLEASE forward it to me and I will try to get it in our Newsletter! Pictures, hobbies or just about anything that might be appealing to share and to add interest in this publication! I think humorous stories and recipes would be of interest. Hopefully everyone will benefit either professionally or simply be entertained! My email address is: Dlong@ourcoop.com.

Thanks,

Danny Long

**Summer in Savannah at the South Atlantic Chapter Annual Meeting in 2015. Make Plans!!**

Mark your calendars and make plans now to join us for the South Atlantic Annual Chapter Meeting, **June 21-23, 2015** at the beautiful Mansion on Forsyth Park. Located in the Historic District of Savannah, Georgia, the original mansion was built in 1888 and was completely renovated in 2005. The property features a magnificently diverse collection of art, a spa, and cooking school.

We're planning a fun, informative meeting, but it won't be the same without YOU!
New Member Enrollment Application

Please complete both sides.

National Society of Accountants for Cooperatives
136 South Keowee Street • Dayton, OH 45402 • 937.222.6707 • Fax: 937.222.5794
info@nsacoop.org • www.nsacoop.org • www.nsac.coop

Name (First/Middle/Last): ____________________________________________

Salutation (name you prefer to be called by if different from above): ________________

I was referred to NSAC by (member name): ____________________

Chapter(s) I want to join (refer to back side): ____________________

I prefer correspondence to go to my: ☐ Firm Address ☐ Home Address  Are you a former member of NSAC? ☐ Yes ☐ No

Company Information

Job Title: ____________________

Firm Name: ____________________

Mailing Address, City, State, Zip, Country: ____________________

Package Address (Street, City, State, Zip for FEDEX, UPS, etc. if different from above address):

____________________________

Work Phone + extension: _______________ Fax: _______________ Toll free number: _______________

Email: ____________________ Web: ____________________

CEO or General Manager’s Name: ____________________

Home Information

We do not give this information to other members or to non-members without your permission. We need this information in case we are unable to reach you at your firm or you leave your firm and we can’t get a forwarding address from them. It will not be accessible to others on the website unless it is the only address you give us or it is your preferred address for mailings.

Home Address: ____________________

Home Phone: _______________ Cell Phone: _______________ Email: ____________________

Professional Information       Are you a CPA? ☐ Yes ☐ No

Number of years in a cooperative activity or providing professional support to a cooperative activity: _______________

Other relevant professional certifications: ____________________

Demographic Information (optional)      Birth date: ____________________ ☐ Male ☐ Female

Name of School      City/State      Degree and Year

1. ____________________

2. ____________________

Each application MUST be accompanied by a check or charge for both (1) national and (2) chapter dues. Dues are non-refundable. Retired members are not required to pay chapter dues.

Check enclosed $ _______________ ☐ Charge $ _______________ to my: ☐ Visa ☐ MasterCard ☐ AMEX

Card #: ____________________ Exp: _______________ Cardholder Signature: ____________________

Print name on credit card: ____________________

Applicant’s Signature: ____________________ Date: ____________________

Approval of this application is subject to final endorsement by the NSAC Executive Board.
Membership Types

All memberships are individual memberships and are not transferable.

REGULAR: To be eligible for regular membership, an individual shall be employed by or affiliated with a cooperative association, be engaged in providing professional services for cooperatives, or shall otherwise be engaged in the furtherance of cooperative principles. The national annual membership service fee is $150.00 and covers 1 year of membership from the date enrolled. NSAC membership dues must include payment of national membership service fees plus applicable chapter dues (listed below).

RETIRED: To be eligible for retired membership, an individual must have a minimum of five years active membership in good standing, have reached age 55, and be retired from active business under provisions of a formal retirement plan or through amicable arrangement with his or her employer which results in a complete severance or material reduction in compensation, or have retired because of permanent disability. The national membership service fee is $50; there are no chapter dues required.

CHAPTER MEMBERSHIP AND DUES

Chapter membership is required as a condition of membership in NSAC. Twelve chapters have been organized using state boundaries as set forth below. Members usually affiliate with the chapter covering the state in which they live or work. However, NSAC recognizes that for professional, geographic or other reasons members may prefer to affiliate with a different chapter or with more than one chapter.

Dues are assessed on the basis of all chapters chosen. Please designate on page 1 the chapter(s) in which you want to hold membership. If no choice is made, a chapter assignment will be made based on address. If joining more than one chapter, the first chapter listed on page 1 will be considered your primary chapter for voting purposes.

<table>
<thead>
<tr>
<th>CHAPTERS AND CHAPTER PRICES</th>
<th>OCCUPATIONS (check the box which applies)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitol (DC, DE, MD, PA, PR, VA, WV, CT, MA, ME, NH, NJ, NY, RI, VT)</td>
<td>Accountant or Auditor General</td>
</tr>
<tr>
<td>Electric Cooperative (nation-wide)</td>
<td>Accountant – Tax</td>
</tr>
<tr>
<td>Far Western (AZ, CA, HI, NV, UT)</td>
<td>Association Management</td>
</tr>
<tr>
<td>Great Lakes (MI, WI)</td>
<td>Attorney</td>
</tr>
<tr>
<td>Mid-Central (IN, KY, OH, TN)</td>
<td>Bookkeeper</td>
</tr>
<tr>
<td>Mid-West (CO, KS, NE, NM, OK)</td>
<td>CEO/COO/President</td>
</tr>
<tr>
<td>Mississippi Valley (AR, IA, IL, MO, MS)</td>
<td>CEO/COO/President</td>
</tr>
<tr>
<td>North Central (MN, ND, SD)</td>
<td>Consultant</td>
</tr>
<tr>
<td>Pacific Northwest (AK, ID, MT, OR, WA, WY)</td>
<td>Educator</td>
</tr>
<tr>
<td>South Atlantic (AL, FL, GA, NC, SC)</td>
<td>Financial Officer or Advisor</td>
</tr>
<tr>
<td>Texas (TX)</td>
<td>Information Technology</td>
</tr>
<tr>
<td></td>
<td>Management</td>
</tr>
</tbody>
</table>

WHERE ARE YOUR FIRM’S CUSTOMERS

☐ Local (county and/or surrounding counties)
☐ Regional (state and/or surrounding states)
☐ Nationwide
☐ International

CO-OP TYPE (Check the box which applies; if not a cooperative, check the last box.)

☐ Agricultural Marketing
☐ Banking/Financial Services
☐ Distribution/Logistics
☐ Education/Childcare
☐ Energy, Electric Distribution
☐ Energy, Electric Power Supply
☐ Energy, State-Wide Associations
☐ Energy, Other:
☐ Farm Supplies & Services
☐ Grocery, Retail or Wholesale
☐ Franchise
☐ Funeral & Memorial Societies
☐ Hardware/Lumber
☐ Healthcare
☐ Housing & Related Industries
☐ Information Technology
☐ Insurance
☐ Marketing, Other:
☐ Purchasing, Other:
☐ Service, Other:
☐ Telephone & Communication
☐ Transportation
☐ Other:
☐ Not a Cooperative
Financial Report
June 30, 2014

NSAC: South Atlantic Chapter
DATE PREPARED: 14-Jul-14

PREPARED BY: Jo Ann Fuller
Secretary/Treasurer

Fiscal Year Ended 5/31/2015
REVENUES:
  Membership Dues (Rebates) Collected $360.00
  Registration Fees Collected 5,090.00
  Sponsorship Fees Collected 550.00
  Total Deposits $6,000.00

EXPENSES:
  Meeting Expenses $730.00
  Refunds 1,575.00
  Speakers Expenses 2,656.90
  Total Disbursements $4,961.90

  Excess of Revenue over Expense 1,038.10

Cash Balance, Beginning of the Year (6/1/14) $60,540.62
Cash Balance, (06/30/2014) $61,578.72
Pictures for Our Annual Meeting in San Diego compliments of Robbie Shields! Thanks, Robbie for sharing!
STOCKHOLDERS ARE WORRIED THAT OUR PROFITS ARE NOTHING BUT ACCOUNTING GIMMICKS.

I'M PUTTING YOU IN CHARGE OF DESTROYING ALL OF OUR ACCOUNTING RECORDS.

THAT'S ILLEGAL.

OH. THEN JUST MAKE THEM MORE CONFUSING.

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“TO MAKE A LONG STORY SHORT, THE GENERALLY ACCEPTED ACCOUNTING PRACTICES WEREN'T AS GENERALLY ACCEPTED AS I THOUGHT.”