



**NATIONAL SOCIETY OF ACCOUNTANTS FOR COOPERATIVES
GREAT LAKES CHAPTER
ANNUAL MEETING AGENDA**

**June 13-14, 2019
Tundra Lodge Hotel • Green Bay, Wisconsin**

Thursday, June 13

8:00 am – 12:30 pm	Registration
<i>Pre-Session</i>	
7:00 am – 9:00 am	Continental Breakfast (Pre-Session Attendees and Family)
9:00 am – 9:10 am	Introductions
9:10 am – 11:00am	OPTIONAL SESSION - The Dual Role of Cooperative Leadership: Achieving Economic Success and Advancing Member Values and Culture (CPE = 2; 1 Finance credit and 1 Management) Todd Hoppe, Attorney – Foster, Swift, Collins & Smith P.C. Rod Kelsay, Executive Director - Mid America Cooperative Council
11:00 am – 12:30 pm	Lunch (No Lunch Provided, participants are on their own)
<i>General Session</i>	
12:30 pm – 12:45 pm	Opening Remarks and Early Bird Drawing
12:45 pm – 1:35 pm	Data Analytics – Getting your data to work for you (CPE = 1 Management credit) Rob Bellile – Baker Tilly
1:35 pm – 2:25 pm	Accounting Update (CPE = 1 Accounting credit) Jim Halvorsen, CPA, Principal - CliftonLarsonAllen LLP Mark Juedes, CPA, Manager - CliftonLarsonAllen LLP
2:25 pm – 2:50 pm	Break and Drawing
2:50 pm – 3:40 pm	Regulatory Update (CPE = 1 Economics credit) Tom Bressner, WI Agribusiness Association
3:40 pm – 5:00 pm	Business Meeting and Late Bird Drawing



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Thursday Evening Social Events:

- 5:30 pm – 7:00 pm **Dinner/Social (Attendees and Family)**
Lambeau Field
- 6:00 pm – 7:30 pm **Dinner (Attendees and Family)**
Lambeau Field
- 7:30 pm – 9:30 pm **Evening Entertainment (Attendees and Family)**
Lambeau Field Tour

Friday, June 14:

- 7:00 am – 9:00 am **Full Breakfast (Attendees and Family)**

General Session

- 8:00 am – 8:30 am **Business Meeting (continued) and Early Bird Drawing**
- 8:30 am – 9:20 am **Attracting and Retaining Talent in a Competitive Market (CPE = 1 Personnel/Human Resources credit)**
Bob Faulds and/or Tiffany Steffen – Baker Tilly
Joey Desiderio – CLA Search
- 9:20 am – 10:20 am **Tax Update (CPE = 1 Tax credit)**
Tara Guler – Senior Manager, Baker Tilly
Jared Kempel – Senior, Baker Tilly
- 10:20 am – 10:40 am **Break and Drawing**
- 10:40 am – 11:30 am **Effective Use of Social Media (CPE = 1 Communications credit)**
Dana Arnold
- 11:30 am – 11:40 am **Closing Remarks, Late Bird Drawing, & Adjourn**
- Friday Afternoon **Golf Outing**
Details to be determined and provided during the meetings